



2022



.....3
.....12
.....15
.....17
.....18
.....18
.....19
.....20
.....22
.....23

" " " "

" " " "

" "

	Shanghai Supezet Engineering Technology Corp., Ltd.
	2002 7 29
	2017 4 14
	20,266.6667
	88 1-30 104 4 D
	268 3 6
	http://www.supezet.com
	200335
	021-68815818
	021-66650555
	supezet@supezet.com

: (); (m

1

1

		2022-12-31	2021-12-31	2020-12-31
		769,173.45	672,670.15	637,767.71
		551,495.63	473,359.58	552,372.84
		217,677.81	199,310.56	85,394.87
		203,776.90	185,095.54	67,927.02

2

		2022	2021	2020
		293,572.03	390,088.66	272,750.68
		20,689.69	34,676.57	28,633.84
		20,404.46	33,830.09	28,584.18
		17,651.50	28,271.75	24,413.63
		17,965.62	31,524.57	24,843.99

3

		2022	2021	2020
		39,094.29	-6,997.81	14,127.00
		-143,812.44	-35,673.28	-69,839.95
		78,861.32	70,944.67	69,775.38
		-25,837.36	28,157.72	14,044.24

2

1

		2022-12-31/ 2022	2021-12-31/ 2021	2020-12-31/ 2020
		1.07	1.18	1.09
		0.65	0.74	0.58
	%	62.58	62.87	87.02
	%	71.70	70.37	86.61
	/	1.53	2.43	2.77
	/	1.27	1.46	1.21
	/	1.93	-0.35	0.93
	/	-1.27	1.39	0.92
	%	3.92	3.64	4.82
	/	0.41	0.60	0.56
		17,965.62	31,524.57	24,843.99
		17,029.65	27,474.13	21,012.44
		3.61	10.42	36.04

1

1 /
 2 /
 3 / ×100%
 4 /
 5 /

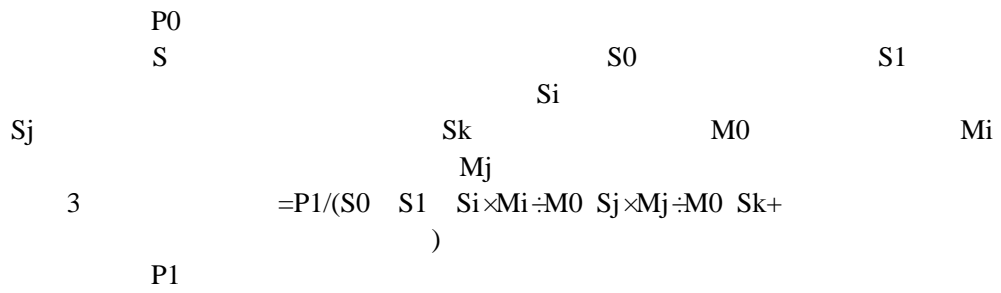
$$\begin{array}{l}
 6 \qquad \qquad \qquad = \qquad \qquad \qquad / \\
 7 \qquad \qquad \qquad = \qquad \qquad \qquad / \\
 8 \qquad \qquad \qquad = \qquad \qquad \qquad / \\
 9 \qquad \qquad \qquad = \qquad \qquad \qquad / \\
 10 \qquad \qquad \qquad = \qquad \qquad \qquad + \qquad \qquad \qquad /
 \end{array}$$

2

9

2010

9



1

2

1

2

3

4

		252,007.45	361,980.63
	279,463.18		92.37%
92.79%	95.19%		

3

1

2

3

4

1

2022		293,572.03		24.74%
	2021	7.30%	22.74%	
			17,965.62	43.01%
		17,029.65		38.02%

2

19.25% 18.51% 18.38%

3

24,413.63 28,271.75 17,651.50

				14,126.99
-6,997.81	39,094.29	2020	2021	

4

86.61% 70.37% 71.70%

5

		244,966.47	190,498.52
186,257.75			46.99% 37.62%
39.73%		1.21 1.46 1.27	

6

		125,850.10	155,995.37
177,933.87			

7

		1,591.97	35,158.23	
127,100.81				
	79,272.19	34,107.23	145,365.85	

8

83.38%	80.65%	77.26%		
10.69%	12.05%	0%		
	5.93%	7.30%	22.74%	
	2023-2025			

5

1

2

2022

3

A

1.00

2022 11 8

13.57 /

80%

=

/

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

P0

D

N

P1

=

/

41,252.80

2022

2011

	600919 A	603103
A	603203 A	688121
A	600372 2011	300273
2014	300382	

36

12

12

36

638

5

021-35082198

021-35082151

2008

603203 A

601899 A

600498 A

600280 A

688121 A

600844

	600426		000830	
000989		300382		
				36
		12		12
36				

688121 A

2022 10

638

5

021-35082198

021-35082151

10

7%

2023 2 20

119

7

2022

1

2

3

4

5

6

7

8

9

2022 11 7

> A A <2022 2022 A
A A
< A >
A
2022-2024

2022 11 23 2022

2022

2022

" " " "
" "

8
2

8

4

8

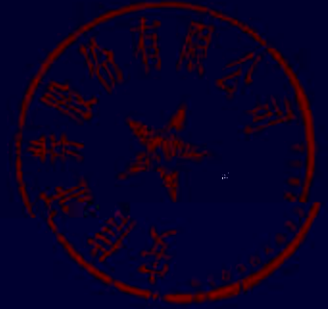
	2
	1
	2
	3
	4
1	5
	6
	7
	8

（此页无正文，为《安信证券股份有限公司关于上海卓然工程技术股份有限公司
2022年度科创板向特定对象发行股票之上市保荐书》之签章页）

项目协办人

王芳

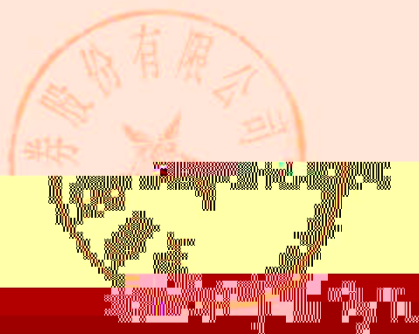
安信



(此页无正文,为《安信证券股份有限公司关于天津一汽海马汽车技术股份有限公司



(此页无正文，为《安信证券股份有限公司关于上海百纳工程技术股份有限公司



(此页无正文,为《安信证券股份有限公司关于上海卓然工程技术股份有限公司
2022年度利润分配预案(现金分红)上市保荐书》)的盖章页)

安信证券股份有限公司

